

MARKET-LINKED DEBENTURE VALUATION

Issuer: Unity Small Finance Bank Limited

Security Details:

Valuation per Rs. 100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 31 st Mar 2022	Valuation as on 08 th Apr 2022	Latest conservative rating
CFSL/MLD/39	INE244R07827	Nifty 50 Index	02-Nov-18	12-May-22	Rs. 1,00,000	142.55	142.78	CARE PP-MLD BBB+
CFSL/MLD/40	INE244R07835	Nifty 50 Index	05-Dec-18	14-June-22	Rs. 1,00,000	155.69	155.94	CARE PP-MLD BBB+
CFSL/MLD/39A	INE244R07827	Nifty 50 Index	12-Dec-18	12-May-22	Rs. 1,00,000	142.55	142.78	CARE PP-MLD BBB+
CFSL/MLD/41	INE244R07843	Nifty 50 Index	25-Jan-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41A	INE244R07843	Nifty 50 Index	31-Jan-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41B	INE244R07843	Nifty 50 Index	06-Feb-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41C	INE244R07843	Nifty 50 Index	28-Feb-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41D	INE244R07843	Nifty 50 Index	15-Mar-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41E	INE244R07843	Nifty 50 Index	26-Mar-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41F	INE244R07843	Nifty 50 Index	12-Apr-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/43	INE244R07868	Nifty 50 Index	24-Apr-19	01-Nov-22	Rs. 1,00,000	163.02	163.30	CARE PP-MLD BBB+
CFSL/MLD/41G	INE244R07843	Nifty 50 Index	30-Apr-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41H	INE244R07843	Nifty 50 Index	02-May-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41I	INE244R07843	Nifty 50 Index	24-May-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/43A	INE244R07868	Nifty 50 Index	30-May-19	01-Nov-22	Rs. 1,00,000	163.02	163.30	CARE PP-MLD BBB+
CFSL/MLD/41J	INE244R07843	Nifty 50 Index	07-Jun-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41K	INE244R07843	Nifty 50 Index	12-Jun-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/43B	INE244R07868	Nifty 50 Index	26-Jun-19	01-Nov-22	Rs. 1,00,000	163.02	163.30	CARE PP-MLD BBB+
CFSL/MLD/41L	INE244R07843	Nifty 50 Index	27-Jun-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41M	INE244R07843	Nifty 50 Index	12-Jul-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/43C	INE244R07868	Nifty 50 Index	17-Jul-19	01-Nov-22	Rs. 1,00,000	163.02	163.30	CARE PP-MLD BBB+
CFSL/MLD/41N	INE244R07843	Nifty 50 Index	25-Jul-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41O	INE244R07843	Nifty 50 Index	31-Jul-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41P	INE244R07843	Nifty 50 Index	2-Aug-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41Q	INE244R07843	Nifty 50 Index	22-Aug-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41R	INE244R07843	Nifty 50 Index	29-Aug-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/43D	INE244R07868	Nifty 50 Index	16-Aug-19	1-Nov-22	Rs. 1,00,000	163.02	163.30	CARE PP-MLD BBB+
CFSL/MLD/41S	INE244R07843	Nifty 50 Index	12-Sep-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/46	INE244R07892	Nifty 50 Index	26-Sep-19	28-Apr-23	Rs. 1,00,000	139.56	139.95	CARE PP-MLD BBB+
CFSL/MLD/41T	INE244R07843	Nifty 50 Index	1-Oct-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41U	INE244R07843	Nifty 50 Index	18-Oct-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41V	INE244R07843	Nifty 50 Index	25-Oct-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/46A	INE244R07892	Nifty 50 Index	30-Oct-19	28-Apr-23	Rs. 1,00,000	139.56	139.95	CARE PP-MLD BBB+
CFSL/MLD/48	INE244R07918	Nifty 50 Index	15-Nov-19	24-May-23	Rs. 1,00,000	140.78	144.18	CARE PP-MLD BBB+
CFSL/MLD/46 B	INE244R07892	Nifty 50 Index	20-Nov-19	28-Apr-23	Rs. 1,00,000	139.56	139.95	CARE PP-MLD BBB+
CFSL/MLD/48A	INE244R07918	Nifty 50 Index	25-Nov-19	24-May-23	Rs. 1,00,000	140.78	144.18	CARE PP-MLD BBB+
CFSL/MLD/48B	INE244R07918	Nifty 50 Index	28-Nov-19	24-May-23	Rs. 1,00,000	140.78	144.18	CARE PP-MLD BBB+
CFSL/MLD/41W	INE244R07843	Nifty 50 Index	20-Dec-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/41X	INE244R07843	Nifty 50 Index	24-Dec-19	04-Aug-22	Rs. 1,00,000	145.93	146.18	CARE PP-MLD BBB+
CFSL/MLD/50	INE244R07934	Nifty 50 Index	30-Apr-20	08-Nov-23	Rs. 1,00,000	187.51	194.00	CARE PP-MLD BBB+

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 31 st Mar 2022	Valuation as on 08 th Apr 2022	Latest conservative rating
CFSL/MLD/51	INE244R07942	Nifty 50 Index	8-May-20	16-Nov-23	Rs. 1,00,000	150.20	154.56	CARE PP-MLD BBB+
CFSL/MLD/51A	INE244R07942	Nifty 50 Index	22-May-20	16-Nov-23	Rs. 1,00,000	150.20	154.56	CARE PP-MLD BBB+
CFSL/MLD/51B	INE244R07942	Nifty 50 Index	01-Jun-20	16-Nov-23	Rs. 1,00,000	150.20	154.56	CARE PP-MLD BBB+
CFSL/MLD/53	INE244R07AC3	Nifty 50 Index	27-Nov-20	16-Dec-22	Rs. 1,00,000	114.90	115.15	CARE PP-MLD BBB+
CFSL/MLD/53 A	INE244R07AC3	Nifty 50 Index	11-Dec-20	16-Dec-22	Rs. 1,00,000	114.90	115.15	CARE PP-MLD BBB+
CFSL/MLD/53 B	INE244R07AC3	Nifty 50 Index	18-Dec-20	16-Dec-22	Rs. 1,00,000	114.90	115.15	CARE PP-MLD BBB+
CFSL/MLD/53 C	INE244R07AC3	Nifty 50 Index	30-Dec-20	16-Dec-22	Rs. 1,00,000	114.90	115.15	CARE PP-MLD BBB+
CFSL/MLD/53 D	INE244R07AC3	Nifty 50 Index	04-Jan-21	16-Dec-22	Rs. 1,00,000	114.90	115.15	CARE PP-MLD BBB+

*Issue date is deemed date of allotment

DISCLAIMER

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Office No. 602, 6th Floor, Rustomjee Aspiree, Off Eastern Express Highway, Sion East,
Mumbai – 400 022
